

THE FIRST CHURCH OF CHRIST, SCIENTIST

GIFT ANNUITY APPLICATION (*Minimum funding amount: \$10,000.00*)

Type of Gift:

Name of Fund/Trust: Name of Donor(s): Phone Number: E-mail Address: Legal Address:

Life Income Beneficiary:

Beneficiary #1: DOB: Social Security #: Legal Address: Payment Address:

Banking Information:

Account Name: Account Number: Routing Number: Account Type (Checking): Bank Name and Address:

Designation at The First Church of Christ, Scientist: The Mother Church Endowment Fund.

Type of Asset: Anticipated Funding Amount: Acquisition Date: Cost Basis: Mean Market Value: No other goods or services were provided in consideration for this contribution.

PLEASE REVIEW THESE FIGURES WITH YOUR TAX COUNSEL

By signing this form, you acknowledge that you have received a copy of the Gift Annuity Disclosure Statement.

DONOR SIGNATURE

Date___